

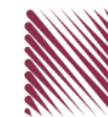


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, March 27, 2022



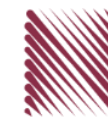


Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,999.73	0.40	1.81	3.25	15.23	15.23	11,673 SAR	2.39	19.44
Qatar (QE Index)	13,731.33	0.73	2.49	6.04	18.11	18.11	697 QAR	1.82	17.53
Dubai (DFMGI)	3,412.18	0.29	1.85	1.72	6.77	6.77	336 AED	1.43	20.40
Abu Dhabi (ADI)	9,768.66	1.38	1.69	4.82	15.08	15.08	1,435 AED	1.75	21.68
Bahrain (BAX)	2,080.43	2.34	5.87	5.95	15.76	15.76	21 BHD	1.20	17.43
MUSCAT SE INDEX	4,276.82	-0.10	-0.90	5.46	3.57	3.57	5 OMR	0.91	13.25
SP GCC Comp LMC	222.00	0.62	2.41	4.91	16.99	17.00			
Developed Markets									
MSCI World Index	3,049.11	7.36	1.28	2.39	-5.65	-5.65			
U.S. (S&P 500)	4,543.06	8.06	1.79	3.87	-4.68	-4.68			
U.K. (FTSE 100)	7,483.35	4.58	1.06	0.34	1.34	1.34			
Japan (Topix)	1,981.47	10.11	3.78	5.01	-0.55	-0.55			
Emerging Markets									
MSCI EM Index	1,125.01	3.62	0.18	-3.95	-8.68	-8.68			
China (SSE Composite)	3,212.24	-2.95	-1.19	-7.22	-11.75	-11.75			
India (Sensex)	57,362.20	3.26	-0.87	1.98	-1.53	-1.53			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	8,117.22	0.93	3.15	6.28	15.25	15.25	48.28 KWD	2.45	29.24
Kuwait Premier Index	9,020.56	1.06	3.75	8.42	18.08	18.08	37.13 KWD	2.67	30.56
Kuwait Main Index	6,251.92	0.47	1.05	-0.62					

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.155	0.43	3.13	9.48	15.85	15.85	8.32 KWD	2.09	27.00
KFH	1.049	2.24	5.75	11.12	26.08	26.08	8.86 KWD	4.07	32.00
Zain	0.630	0.00	0.48	1.61	5.88	5.88	2.73 KWD	2.29	14.68
BOUBYAN BANK	0.950	-0.52	0.53	15.43	20.25	20.25	3.02 KWD	4.23	34.00
Agility	1.101	1.57	7.00	8.37	16.51	16.51	2.46 KWD	1.13	2.35
Saudi Arabia									
ARAMCO	41.85	-1.76	0.00	0.72	16.90	16.90	8,370.00 SAR	7.51	21.55
SABIC	130.80	0.77	2.67	4.98	12.76	12.76	392.40 SAR	2.18	35.00
STC	109.00	0.74	-0.37	-4.39	-3.02	-3.02	218.00 SAR	3.14	19.11
AL-RAJHI BANK	159.00	1.79	0.00	-0.87	12.13	12.13	397.50 SAR	5.91	26.48
NCB	71.70	0.28	5.44	5.13	11.34	11.34	321.07 SAR	1.96	20.67
United Arab Emirates									
ETISALAT.AD	36.00	2.86	1.52	2.92	13.56	13.56	313.08 AED	6.58	33.60
FAB.AD	22.84	2.88	6.73	11.74	22.65	22.65	252.33 AED	2.24	20.71
EMIRATES NBD	14.40	-2.70	4.35	0.70	6.27	6.27	90.96 AED	1.09	10.44
DB ISLAMIC BK	6.05	0.83	0.67	-0.66	12.45	12.45	43.81 AED	1.12	11.47
EMAAR PROPERT	5.58	5.28	3.33	9.84	14.11	14.11	45.64 AED	0.74	10.72
Qatar									
QNB	23.48	0.99	3.21	7.71	16.30	16.30	217.59 QAR	2.19	17.76
INDUSTRIES QAT	19.74	-0.30	2.55	7.87	27.44	27.44	119.82 QAR	3.02	14.76
QA ISLAM									



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw